



Legislation Details

File #: 15-0590 **Version:** 1 **Name:** Resolution creating Financial Advisory Pool
Type: Resolution **Status:** Filed
File created: 3/12/2015 **In control:** Finance
On agenda: 5/6/2015 **Final action:** 5/6/2015
Title: Dept/ Agency: Finance
Action: Ratifying Authorizing Amending
Type of Service: Professional Service Contract
Purpose: Financial Advisory Pool
Entities Name: NW Financial Group, LLC and Terminus Municipal Advisors, LLC
Entity Address: NW Financial, 2 Hudson Place, Hoboken, New Jersey 07030
Terminus, 3715 Northside Parkway NW, Suite 4-220, Atlanta, Georgia 30327
Contract Amount: \$350,000.00 for two (2) vendors
Funding Source: Bond Proceeds
Contract Period: January 1, 2015 through December 31, 2015, with option to renew for an additional year.
Contract Basis: Bid State Vendor Prof. Ser. EUS
 Fair & Open No Reportable Contributions RFP RFQ
 Private Sale Grant Sub-recipient n/a
Additional Information:
Financial Advisors will be assigned work by the Acting Director of Finance.
Total amount spent between the two vendors will not exceed \$350,000.00.
Four (4) proposals received

Sponsors: Council of the Whole

Indexes:

Code sections:

Date	Ver.	Action By	Action	Result
5/6/2015	1	Municipal Council	Adopt	Pass