



Legislation Details

**File #:** 22-1148      **Version:** 1      **Name:** Resolution - Professional Services - PFM Financial Advisors, LLC  
**Type:** Resolution      **Status:** Adopted  
**File created:** 8/9/2022      **In control:** Finance  
**On agenda:** 10/19/2022      **Final action:** 10/19/2022

**Title:** Dept/ Agency: Finance  
Action:  Ratifying    Authorizing    Amending  
Type of Service: Professional Service Contract  
Purpose: To provide Financial Advisory Services.  
Entity Name: PFM Financial Advisors, LLC  
Entity Address: 1735 Market Street, Floor 43, Philadelphia, Pennsylvania 19103  
Contract Amount: Not to exceed \$350,000.00  
Funding Source: Bond Proceeds  
Contract Period: May 26, 2022 through May 25, 2023  
Contract Basis:  Bid    State Vendor    Prof. Ser.    EUS  
 Fair & Open    No Reportable Contributions    RFP    RFQ  
 Private Sale    Grant    Sub-recipient    n/a  
Additional Information:  
This contract will not exceed \$350,000.00 amongst three (3) vendors.  
The vendors will be paid from Bond Proceeds.  
No Certification of Funds is required.

**Sponsors:** Council of the Whole

**Indexes:**

**Code sections:**

Date	Ver.	Action By	Action	Result
10/19/2022	1	Municipal Council	Adopt	Pass