



Legislation Details

File #: 22-1148 **Version:** 1 **Name:** Resolution - Professional Services - PFM Financial Advisors, LLC
Type: Resolution **Status:** Adopted
File created: 8/9/2022 **In control:** Finance
On agenda: 10/19/2022 **Final action:** 10/19/2022

Title: Dept/ Agency: Finance
Action: ☒ Ratifying ☒ Authorizing ☐ Amending
Type of Service: Professional Service Contract
Purpose: To provide Financial Advisory Services.
Entity Name: PFM Financial Advisors, LLC
Entity Address: 1735 Market Street, Floor 43, Philadelphia, Pennsylvania 19103
Contract Amount: Not to exceed \$350,000.00
Funding Source: Bond Proceeds
Contract Period: May 26, 2022 through May 25, 2023
Contract Basis: ☐ Bid ☐ State Vendor ☒ Prof. Ser. ☐ EUS
☒ Fair & Open ☒ No Reportable Contributions ☒ RFP ☐ RFQ
☐ Private Sale ☐ Grant ☐ Sub-recipient ☐ n/a
Additional Information:
This contract will not exceed \$350,000.00 amongst three (3) vendors.
The vendors will be paid from Bond Proceeds.
No Certification of Funds is required.

Sponsors: Council of the Whole

Indexes:

Code sections:

Date	Ver.	Action By	Action	Result
10/19/2022	1	Municipal Council	Adopt	Pass